

COVER SHEET

Nature of Application	S.E.C. Registration Number
Receipt of Loan Proceeds from SFA Semicon Co., Ltd of South Korea	C S 2 0 1 0 0 0 9 8 5

Company Name
S F A S E M I C O N P H I L I P P I N E S
C O R P O R A T I O N

Business Address: No. Street City / Town / Province
P A N D A Y P I R A A V E N U E C O R N E R C R E E
K S I D E R O A D C L A R K F R E E P O R T Z O N E
P A M P A N G A P H I L I P P I N E S

COMPANY INFORMATION

Company's Email Address	Company's Telephone Number/s	Company's Facsimile Number/s
ssphr@sfasemicon.com	045-499-1742; 045-499-1749	045-499-1996

CONTACT PERSON INFORMATION

Name of Contact Person	Email Address	Telephone Number	Facsimile Number/s
Elena Joy M. Cavestany	elena.cavestany@sfasemicon.com	045-499-1876	045-499-1996

Contact Person's Address

Panday Pira Avenue Corner Creekside Road., Clark Freeport Zone, Pampanga, Philippines

To be accomplished by SEC - TCEO Personnel

	Date	Signature
Assigned Processor:		
Returned to Client:		
Reason:		

Document I.D.

Received by. Clerk-in-Charge

Forwarded to:

<input type="checkbox"/>	Cashier	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	Clerk-in-Charge	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	Director	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	Releasing Officer	<input type="text"/>	<input type="text"/>

SFA SEMICON

SFA Semicon Philippines Corporation

Panday Pira Ave. Creekside Rd. Clark Freeport Zone, Pampanga, Philippines

Tel. No. (045) 499-1746 / Fax No. (045) 499-1996

April 16, 2018

SECURITIES AND EXCHANGE COMMISSION

G/F Secretariat Building

PICC Complex, Roxas Boulevard

Pasay City, 1307

Attention: **Vicente Graciano P. Felizmenio, Jr.**
Director
Markets and Securities Regulation Department

Re: Receipt of Loan Proceeds from SFA Semicon Co., Ltd. of
South Korea

Gentlemen:

In compliance with the requirements of the Securities and Exchange Commission and the Philippine Stock Exchange, we submit herewith the SEC Form 17-C, Current Report under Section 17 of the Securities Regulation Code and SRC Rule 17.2 (c) thereunder, to disclose the Receipt of Loan Proceeds from SFA Semicon Co., Ltd. of South Korea.

Thank you very much.

Very truly yours,



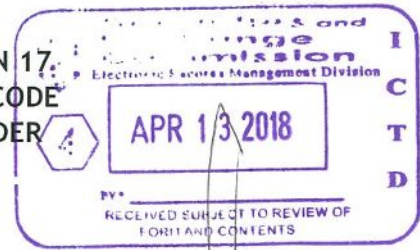
CAROLINE S. SICAT

Corporate Information Officer / Investor Relations Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. **April 11, 2018**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201000985** 3. BIR Tax Identification No. **007-582-936**

4. **SFA SEMICON PHILIPPINES CORPORATION**

Exact name of issuer as specified in its charter

5. **Pampanga, Philippines**

Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)

Industry Classification Code

7. **Panday Pira Avenue, corner Creekside Road, Clark Freeport Zone, Pampanga 2009**

Address of principal office

Postal Code

8. **045-499-1742 / 045-499-1746**

Issuer's telephone number, including area code

9. **Not Applicable**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding
and Amount of Debt Outstanding

Common Shares

2,165,024,111

11. Indicate the item numbers reported herein: **Item 9. Other Events**

Receipt of Loan Proceeds from SFA Semicon Co., Ltd. of South Korea

The Company received on April 11, 2018 the proceeds from its Loan with its parent company, SFA Semicon Co. Ltd. of South Korea amounting to US\$30million.

The Loan shall be repaid in full after two years and four months, with interest payable on the unpaid principal at the rate of 4.60 percent per annum.


The proceeds of the Loan shall be used exclusively to partially finance the Borrower's capital expenditures, its working capital requirements and to refinance its outstanding long term loan.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed this April 11, 2018 on its behalf by the undersigned hereunto duly authorized.

SFA SEMICON PHILIPPINES CORPORATION

Issuer

By:



CAROLINE S. SICAT

Corporate Information Officer / Investor Relations Officer